



COLLECT AND CONNECT

SUNET MEMBERS: 27 SEPTEMBER 2017

PAULA DEMAIN: ORCID COMMUNITY TEAM LEAD, EMEA

COLLECT AND CONNECT!

With hundreds of our members globally building ORCID identifiers into their systems, as well as some funders and publishers now requiring ORCID iDs, researchers are increasingly likely to encounter ORCID in their day-to-day life. We developed the Collect and Connect program to streamline the integration process and foster a shared user experience. This ensures researchers and our members understand what ORCID is and why and how to engage.

<http://orcid.org/content/collect-connect>



ORCID IS PART OF THE PLUMBING









COLLECT & CONNECT GOALS

- **Clarify** goals and expectations across sectors
- **Standardize and improve** the user experience
- **Build** understanding and trust in connections between ORCID and other identifiers
- **Increase** efficiency and quality of integrations
- **Achieve** the ORCID vision through a community approach

EVERYONE LOVES A BADGE



COLLECT & CONNECT ELEMENTS



COLLECT!



- Collect and store **authenticated** iDs
- Provide an **ORCID-branded** button for collecting iDs
- Explain **benefits** of having an iD for your researchers
- Explain **benefits** of including ORCID iDs at your site

DISPLAY!



- Store and publicly display iDs including **provenance**
- Display the ORCID iD with the iD icon, **following ORCID guidelines**
- **Use the member logo** when describing your organization's connection with ORCID
- **Explain** why you collect iDs

CONNECT!



- Request permissions to **write to/update** the user's ORCID record to **assert** affiliation, works, etc OR
- Ingest information from ORCID records to **auto-populate** forms
- Explain the **benefits** of your system connections with ORCID

INSTITUTIONAL CONNECT

▼ Employment (1) + Add employment ⚡ Sort

University of Oslo: Oslo, Eastern Norway, Norway
2012-04 to present

Researcher (Academic) (Department of Psychology)

Source: University of Oslo Created: 2017-03-03



Request permissions to write to/update the user's ORCID record to assert affiliation (and, if applicable, works) with your organization.




INSTITUTIONAL SIGN-IN




- **Works already for many institutions!**
SURFconext & eduGAIN members, including US InCommon federation
- **If yours doesn't work, some configuration may be needed**
Requires that you send a persistent NameID, eduPersonUniqueID (ePUIID) OR eduPersonTargetedID (ePTID)

Sign in using your

 Personal Account  Institutional Account

Sign in with an institutional account 

Use a suggested selection:

University of Michigan University of Wisconsin-Madison University of Illinois at Urbana-Champaign

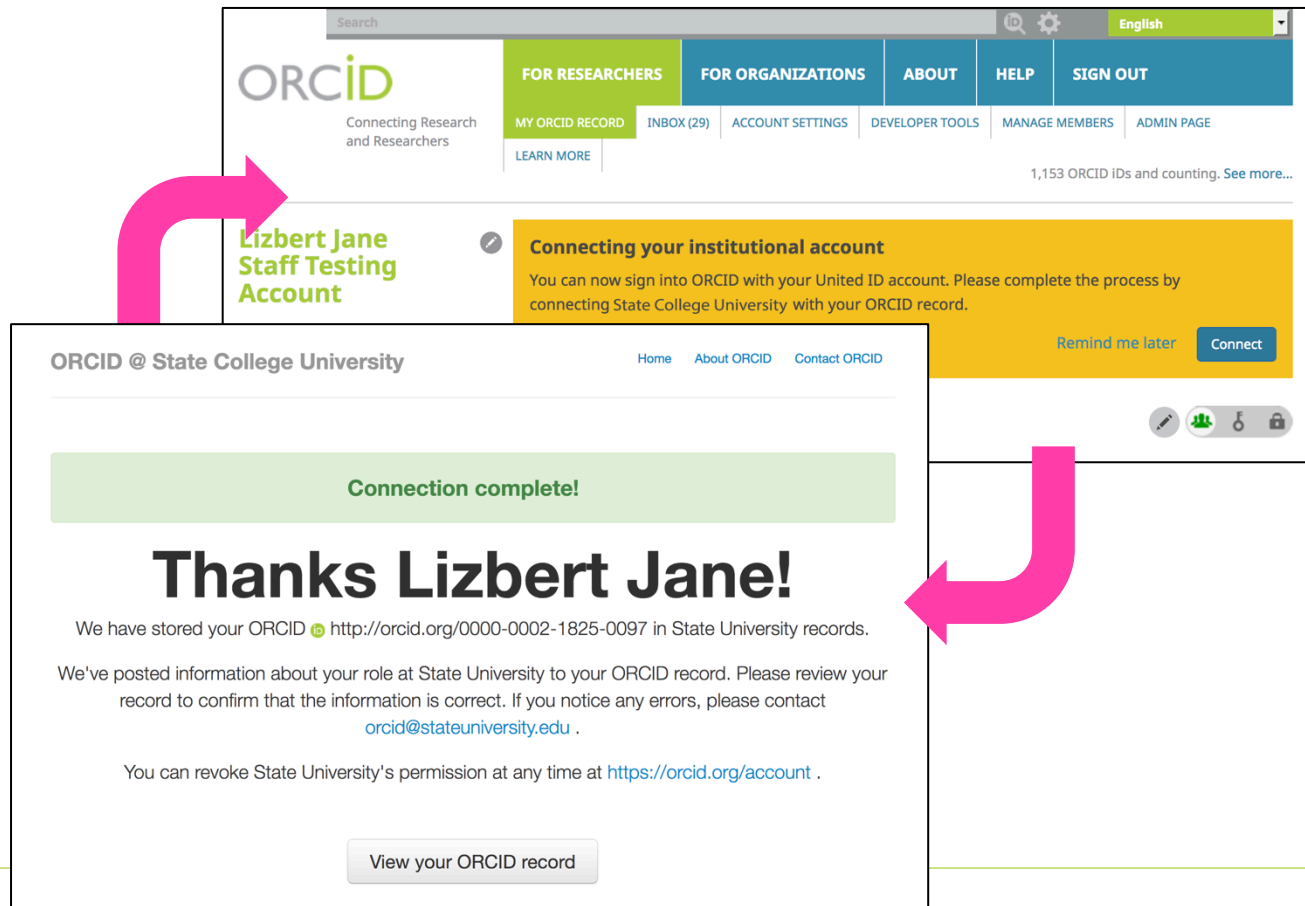
Or enter your organization's name

[Allow me to pick from a list](#)

Don't have an ORCID iD yet? [Register now](#)

INSTITUTIONAL SIGN-IN CROSS-LINK

Automatically request iDs and record access permission from users who sign in via your institution



The image shows a two-step process for connecting an institutional account to ORCID. The top screenshot shows the ORCID user interface with a notification for 'Lizbert Jane Staff Testing Account' and a 'Connecting your institutional account' banner. The bottom screenshot shows the 'Connection complete!' confirmation page with a 'Thanks Lizbert Jane!' message and details about the stored ORCID ID and institutional information.

ORCID
Connecting Research and Researchers

FOR RESEARCHERS FOR ORGANIZATIONS ABOUT HELP SIGN OUT

MY ORCID RECORD INBOX (29) ACCOUNT SETTINGS DEVELOPER TOOLS MANAGE MEMBERS ADMIN PAGE

LEARN MORE

1,153 ORCID iDs and counting. See more...

Lizbert Jane Staff Testing Account


Connecting your institutional account
You can now sign into ORCID with your United ID account. Please complete the process by connecting State College University with your ORCID record.

Remind me later **Connect**

ORCID @ State College University Home About ORCID Contact ORCID

Connection complete!

Thanks Lizbert Jane!

We have stored your ORCID  <http://orcid.org/0000-0002-1825-0097> in State University records.

We've posted information about your role at State University to your ORCID record. Please review your record to confirm that the information is correct. If you notice any errors, please contact orcid@stateuniversity.edu.

You can revoke State University's permission at any time at <https://orcid.org/account>.

View your ORCID record

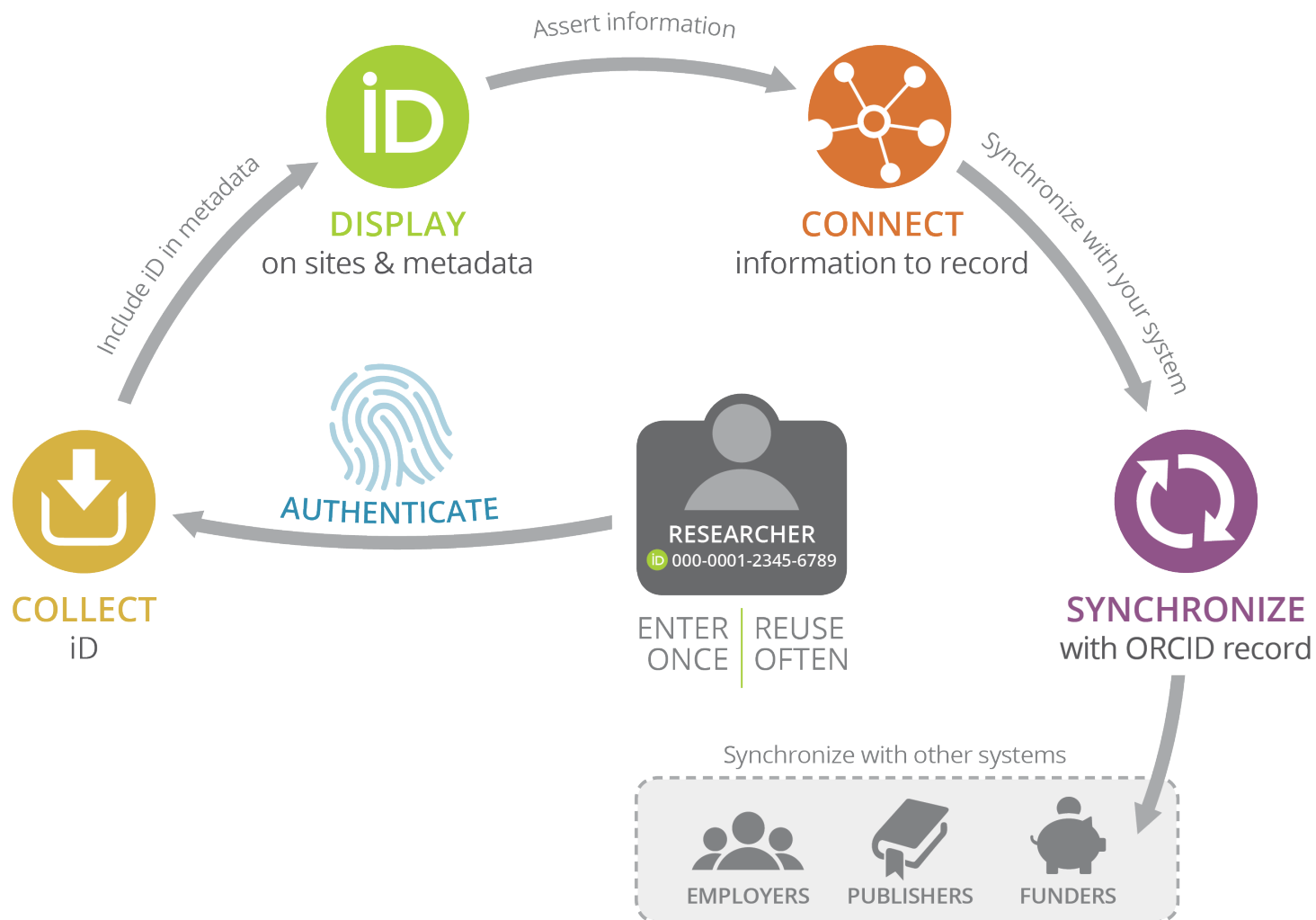


SYNCHRONIZE!



- Create **bidirectional information flow** (synchronization) between ORCID and your system AND/OR
- **Automatically update** ORCID records AND/OR
- Create a **search & link** wizard
- In all cases, explain **benefits** to individual

COLLECT & CONNECT WORKFLOW





OUR PROGRESS TO DATE

- Full documentation on members.orcid.org
 - Updated for API 2.0
- Mapping current integrations
 - 20% completed to date
- First Collect & Connect badges awarded



OUR NEXT STEPS

- Collect, Connect, and Communicate!
 - Communications toolkit
 - Use cases and best practice examples
 - Templates
- Combined C&C integration/
member list on orcid.org
- Recognition program for members



WORKING WITH YOU

- Map your integrations against Collect & Connect elements
- Discuss your future plans
- Share your experiences with ORCID community
- Award your badges!

MORE INFORMATION

Blog post: <https://orcid.org/content/collect-connect>

Updated documentation: <https://members.orcid.org/>

Questions: support@orcid.org

